

EXHIBIT E-8

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Job #:	459	Job Name:	
Year Started:	Scott AFB 1998	Inception	12/31/97
Original Contract	13,698,278	As reported	12/31/98
Modifications	-	Recast	13,698,278
Contract Amount	13,698,278	Contract	12/31/99
Estimated Costs	12,680,694		
Gross Profit	1,017,584		
Gross Profit %	7.43%	#DIV/0!	
Percent complete			
		Effect on gross Profit	(155,329)

Notes: The job was recast using the actual gross profit/(loss) % at 12/31/99.

EXHIBIT E-9

EXHIBIT E-9

Job #:	460	Job Name:	Germ Plasma	Year Started:	1998	Inception	12/31/97	As reported	12/31/98	Recast	12/31/98	Contract	12/31/99
Original Contract	15,500,000		-				-	15,500,000	15,500,000			15,500,000	
Modifications			-					65,000	65,000			655,581	
Contract Amount	15,500,000		-					15,565,000	15,565,000			16,155,581	
Estimated Costs	15,068,940		-					14,667,024	15,339,308			15,922,012	
Gross Profit	431,060		-					897,976	225,692			233,569	
Gross Profit %	2.78%		#DIV/0!					5.77%	1.45%			1.45%	
Percent complete								19.81%	18.94%			61.87%	
								Effect on gross Profit	(135,143)				

Notes:

The job was recast using the actual gross profit/(loss) % at 12/31/99.

EXHIBIT E-10

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Job #:		Job Name:		Year Started:		Inception	12/31/97	As reported	12/31/98	Recast	12/31/98	Contract	12/31/99
461		Outlook-Chester		1998				3,850,000	(7,628)	3,850,000	(7,628)	3,850,000	3,850,000
Original Contract					3,850,000	-						265,065	265,065
Modifications													4,115,065
Contract Amount					3,850,000	-	3,842,372		3,842,372				
Estimated Costs					3,609,612	-	3,629,824		3,792,421		4,061,553		
Gross Profit					240,388	-	212,548		49,951		53,512		
Gross Profit %					6.24%	#DIV/0!		5.53%		1.30%		1.30%	
Percent complete								41.83%		40.03%		97.01%	
									Effect on gross Profit				
													(68,913)

Notes:

The job was recast using the actual gross profit/(loss) % at 12/31/99.

EXHIBIT E-11

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Job #:	462	Job Name:	Outlook-Westerville	Year Started:	1998
		Inception	12/31/97		
Original Contract	5,589,900	-	-	As reported	12/31/98
Modifications				5,589,900	5,589,900
Contract Amount	5,589,900	-	5,589,900	-	178,095
Estimated Costs	5,213,830	-	5,218,140	5,503,816	5,679,439
Gross Profit	376,070	-	371,760	86,084	88,556
Gross Profit %	6.73%	#DIV/0!	6.65%	1.54%	1.54%
Percent complete			8.79%	8.33%	63.42%
			Effect on gross Profit	(25,507)	

Notes:

The job was recast using the actual gross profit/(loss) % at 12/31/99.

EXHIBIT F-1

EXHIBIT F-1

CCI CONSTRUCTION COMPANY, INC.
BALANCE SHEET – DECEMBER 31, 1997

ASSETS

	As Reported	Adjustments	As Restated
Current assets:			
Cash and cash equivalents	\$ 1,128,337	\$ -	\$ 1,128,337
Investments in marketable securities	3,702,992	- -	3,702,992
Accounts receivable, trade:			
Customers:			
Current	8,230,674	- -	8,230,674
Retained	1,121,610	- -	1,121,610
Shareholder	- -	- -	- -
Affiliates	3,485	- -	3,485
Note receivable	22,569	- -	22,569
Costs and estimated earnings in excess of billings on uncompleted contracts	1,072,281	(429,978)	642,303
Prepaid expenses	6,185	- -	6,185
Shop inventory	<u>639</u>	- -	<u>639</u>
Total current assets	<u>15,288,772</u>	<u>(429,978)</u>	<u>14,858,794</u>
Property and equipment:			
Automobiles and trucks	427,342	- -	427,342
Furniture	553,587	- -	553,587
Machinery and equipment	1,323,233	- -	1,323,233
Other	<u>72,453</u>	- -	<u>2,376,615</u>
Less accumulated depreciation	<u>920,919</u>	- -	<u>920,919</u>
	<u>1,455,696</u>	- -	<u>1,455,696</u>
	<u>\$ 16,744,468</u>	<u>\$ (429,978)</u>	<u>\$ 16,314,490</u>

NOTE: Adjustments per "Contracts in Progress – Revised" schedule.

LIABILITIES AND SHAREHOLDER'S EQUITY

	As Reported	Adjustments	As Restated
Current liabilities:			
Accounts payable, trade:			
Vendors:			
Current	\$ 7,846,395	\$ -	\$ 7,846,395
Retained	1,078,950	-	1,078,950
Notes payable	815,781	-	815,781
Accrued loss on jobs	-	732,685	732,685
Accrued expenses	808,601	-	808,601
Taxes withheld and accrued	58,023	-	58,023
Billings in excess of costs and estimated earnings on uncompleted contracts	<u>681,924</u>	<u>(346,703)</u>	<u>335,221</u>
Total current liabilities (all current)	<u>11,278,674</u>	<u>385,982</u>	<u>11,675,656</u>
Shareholder's equity:			
Common stock, \$1 par, 1,000 shares authorized;			
39 shares issued and outstanding	39	-	39
Capital in excess of par	9,758	-	9,758
Retained earnings	5,208,489	(815,960)	4,392,529
Unrealized gain on marketable securities	<u>236,508</u>	-	<u>236,508</u>
	<u>5,454,794</u>	<u>(815,960)</u>	<u>4,638,834</u>
	<u><u>\$ 16,744,468</u></u>	<u><u>\$ (429,978)</u></u>	<u><u>\$ 16,314,490</u></u>

NOTE: Adjustments per "Contracts in Progress – Revised" schedule.

EXHIBIT F-1

CCI CONSTRUCTION COMPANY, INC.
STATEMENT OF INCOME
Year Ended December 31, 1997

	Original	Adjustments	As Restated
Revenue	\$ 34,921,676	\$ (815,960)	\$ 34,105,716
Cost of contracts	<u>32,617,473</u>	=	<u>32,617,473</u>
Gross profit	2,304,203	(815,960)	1,488,243
General and administrative expenses	<u>1,954,380</u>	=	<u>1,954,380</u>
Income from operations	349,823	(815,960)	(466,137)
Other income	<u>357,056</u>	=	<u>357,056</u>
Net income (loss)	<u>\$ 706,879</u>	<u>\$ (815,960)</u>	<u>\$ (109,081)</u>

NOTE: Adjustments per "Contracts in Progress - Revised" schedule.

EXHIBIT F-2

EXHIBIT F-2

CCI CONSTRUCTION COMPANY, INC.
BALANCE SHEET – DECEMBER 31, 1998

ASSETS			
	As Reported	Adjustments	As Restated
Current assets:			
Cash and cash equivalents	\$ 2,429,866	\$ -	\$ 2,429,866
Investments in marketable securities	631,481	-	631,481
Accounts receivable, trade:			
Customers:			
Current	5,964,311	-	5,964,311
Retained	1,822,224	-	1,822,224
Affiliates	365,756	-	365,756
Costs and estimated earnings in excess of billings on uncompleted contracts	6,341,726	(2,379,122)	3,962,604
Prepaid expenses	170,232	-	170,232
Shop inventory	<u>38,161</u>	-	<u>38,161</u>
Total current assets	<u>17,763,757</u>	<u>(2,379,122)</u>	<u>15,384,635</u>
Property and equipment:			
Automobiles and trucks	1,269,567	-	1,269,567
Furniture	851,738	-	851,738
Machinery and equipment	5,947,290	-	5,947,290
Other	344,128	-	344,128
Less accumulated depreciation	<u>1,651,485</u>	-	<u>1,651,485</u>
	<u>6,761,238</u>	-	<u>6,761,238</u>
Other assets:			
Cash surrender value of officer's life insurance	55,453	-	55,453
Investments	<u>34,000</u>	-	<u>34,000</u>
	<u>89,453</u>	-	<u>89,453</u>
	<u>\$ 24,614,448</u>	<u>\$(2,379,122)</u>	<u>\$ 22,235,326</u>

NOTE: Adjustments per "Contracts in Progress – Revised" schedule.

LIABILITIES AND SHAREHOLDER'S EQUITY

	As Reported	Adjustments	As Restated
Current liabilities:			
Accounts payable, trade:			
Current	\$ 10,974,274	\$ -	\$ 10,974,274
Retained	2,180,967	-	2,180,967
Current portion of long-term debt	1,338,280	-	1,338,280
Accrued loss on jobs	-	1,826,956	1,826,956
Accrued expenses	333,060	-	333,060
Taxes withheld and accrued	91,601	-	91,601
Billings in excess of costs and estimated earnings on uncompleted contracts	<u>288,208</u>	<u>(263,610)</u>	<u>24,598</u>
Total current liabilities	15,206,390	1,563,346	16,769,736
Long-term debt, net of current portion	<u>4,164,375</u>	-	<u>4,164,375</u>
Total liabilities	<u>19,370,765</u>	<u>1,563,346</u>	<u>20,934,111</u>
Shareholder's equity:			
Common stock, \$1 par, 1,000 shares authorized;			
39 shares issued and outstanding	39	-	39
Capital in excess of par	9,758	-	9,758
Retained earnings	5,254,834	(3,942,468)	1,312,366
Accumulated other comprehensive income (loss), unrealized gain (loss) on marketable securities	<u>(20,948)</u>	-	<u>(20,948)</u>
	<u>5,243,683</u>	<u>(3,942,468)</u>	<u>1,301,215</u>
	<u>\$ 24,614,448</u>	<u>\$(2,379,122)</u>	<u>\$ 22,235,326</u>

NOTE: Adjustments per "Contracts in Progress – Revised" schedule.